

## Kuwait | August 17, 2021

On Tuesday, overall market sentiment was positive, as three out of four major indices ended in the green. Premier Market Index increased 0.37% to close at 7,220.82 points, All-Share Index ended 0.23% higher to close at 6,616.87 points, and BK Main 50 Index rose 0.15% to settle at 5,706.01 points. On the contrary, Main Market Index declined 0.19% to end at 5,426.86 points.

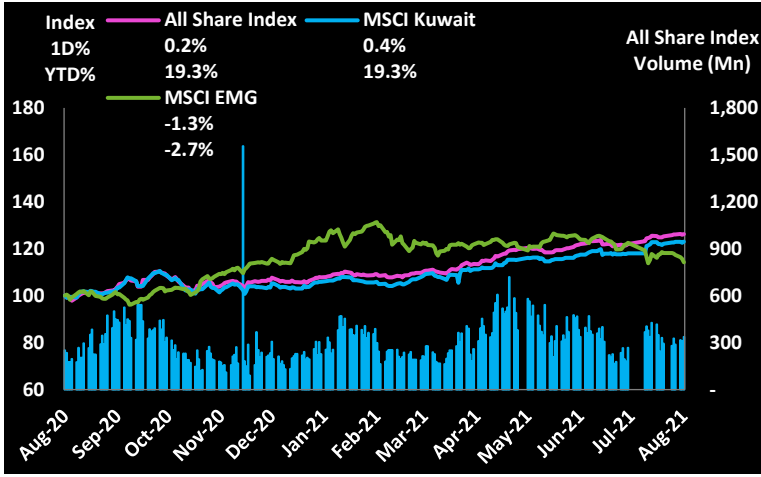
In the Premier Market Index, ALAFCO was the top percentage gainer with a gain of 4.04%, followed by INTEGRATED with an increase of 2.99%. On the other hand, MEZZAN was the top percentage loser with a loss of 1.80%, followed by NINV with a decline of 1.10%. The total value traded in the Premier Market Index was KWD 35.5 mln, and the volume was 99.5 mln shares. In the Main Market Index, NRE, which rose 0.96%, witnessed the highest traded value of KWD 8.1 mln and the second-highest volume of 38.4 mln shares. GFH, which increased 1.33%, recorded the second-highest traded value of KWD 3.8 mln and the highest volume in the index of 50.1 mln shares.

## Economic / Company News

- [KRE - Analysts Conference Presentation for 2Q21](#)
- [JAZEERA - Analysts Conference Presentation for 2Q21](#)
- [ALQURAIN - Agrees to purchase an equity stake of 29.5% in Advanced Technologies Co](#)
- [SULTAN - Disclosure about the impact of a sale transaction with an associate company](#)
- [GFH - Expects the voluntary acquisition of Khaleeji Commercial Bank to be completed this year](#)

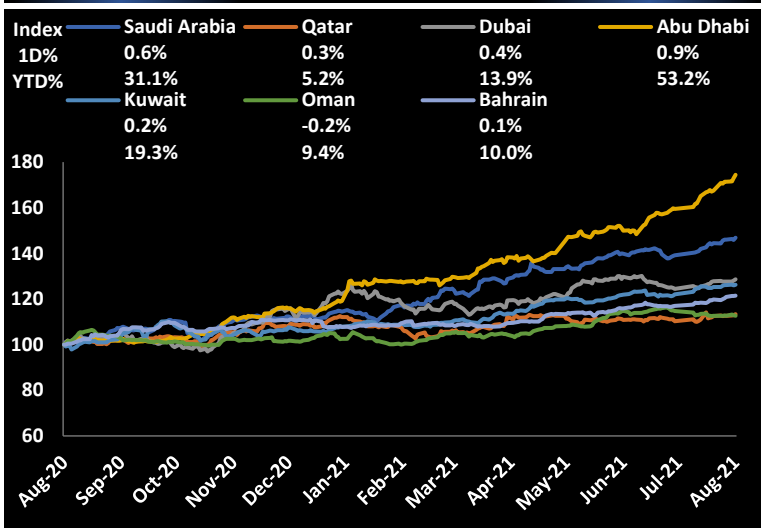
Source: Boursa Kuwait

## All Share Index (1-Year Performance)



**Value Traded** 60.92 mln **Compared to 1Y Daily Avg** 12.5%

## GCC Bourses



Source: Publicly available market data

## Major Global Indices

Indices	Last Price	1D%	WTD%	MTD%	YTD%
DJ Industrial	35,343.28	-0.8	-0.5	1.2	15.5
S&P 500	4,448.08	-0.7	-0.4	1.2	18.4
Nikkei225	27,424.47	-0.4	-2.0	0.5	-0.1
Hang Seng	25,745.87	-1.7	-2.4	-0.8	-5.5
FTSE 100	7,181.11	0.4	-0.5	2.1	11.2
CAC 40	6,819.84	-0.3	-1.1	3.1	22.8
MSCI World	3,100.12	-0.7	-0.8	1.0	15.2
MSCI Emg	1,255.78	-1.3	-2.0	-1.7	-2.7

Source : Publicly available market data

## Major Commodities / Currencies

	Last Price	1D%	WTD%	MTD%	YTD%
Gold (\$/MT Ounce)	1,787.80	-0.1	0.5	-1.6	-5.8
Silver (\$/Troy Ounce)	23.71	-0.4	-0.3	-7.2	-10.5
Brent Crude Oil (\$/BBL)	69.03	-0.7	-2.2	-9.6	33.0
OPEC Oil (\$/BBL)	69.65	-1.8	-2.3	-6.4	37.2
EUR/USD	0.854	0.6	0.7	1.4	4.8
USD Index	93.16	0.6	0.7	1.1	3.5
JPY	109.60	0.3	0.0	-0.1	6.1

Source : Publicly available market data

## Market Calendar

Date	Day	Company Name	Event
25-Aug	Wednesday	ABAR	<a href="#">AGM</a>
29-Aug	Sunday	ALMAL	<a href="#">AGM</a>

Source: Boursa Kuwait

### Daily Top Gainers

Stock (Fils)	Last Price	52 Week High	Low	1D%	YTD%	Value (KD'000)
KINS	459.0	459.0	339.0	8.8	19.2	0.01
MASHAER	66.9	82.5	51.5	4.5	13.4	1.1
KFIC	89.9	125.0	38.4	4.5	109.1	0.8
FTI	45.7	57.9	29.0	4.3	23.5	0.9
ALAFCO	232.0	245.0	150.0	4.0	7.4	2,084.9

### Daily Top Losers

Stock (Fils)	Last Price	52 Week High	Low	1D%	YTD%	Value (KD'000)
INJAZZAT	78.1	87.9	66.6	-8.3	4.1	2,192.9
KMEFIC	161.0	198.0	120.0	-8.0	32.0	0.5
EQUIPMENT	33.7	42.6	24.0	-5.1	12.3	2.6
KSHC	33.8	39.6	24.6	-4.8	5.6	0.01
EKHOLDING	338.0	364.0	288.0	-4.8	-4.8	0.2

### Daily Volume Leaders

Stock (Fils)	Last Price	1D%	YTD%	Volume ('000)
GFH	76.0	1.3	58.3	50,064
NRE	211.0	1.0	181.3	38,431
MAZAYA	88.9	-3.5	56.0	28,302
INJAZZAT	78.1	-8.3	4.1	27,426
AUB	262.0	0.4	15.4	25,511

### Daily Value Leaders

Stock (Fils)	Last Price	1D%	YTD%	Value (KD'000)
NRE	211.0	1.0	181.3	8,092
AUB	262.0	0.4	15.4	6,630
AGLTY	995.0	0.4	47.2	4,683
KFH	790.0	0.6	16.7	4,369
NBK	894.0	0.3	6.4	4,352

Source: Boursa Kuwait (for all tables and charts on page 2)

### Stocks Trading Near 52 Weeks High

Stock (Fils)	Last Price	52 W High	% Below 52 W High	Value (KD'000)
KINS	459.0	459.0	0.0	0.01
FCEM	45.3	45.5	-0.4	0.4
NBK	894.0	898.0	-0.4	4,352.3
KFH	790.0	795.0	-0.6	4,368.7
GFH	76.0	76.5	-0.7	3,791.7

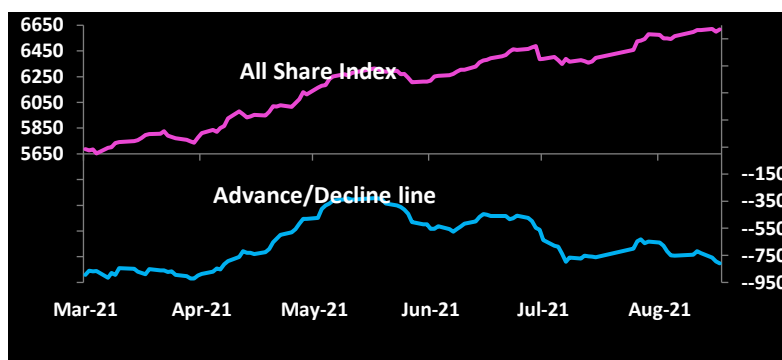
### Stocks Trading Near 52 Weeks Low

Stock (Fils)	Last Price	52 W Low	% Above 52 W Low	Value (KD'000)
AZNOULA	226.0	220.0	2.7	407.4
STC	854.0	822.0	3.9	38.3
KPROJ	153.0	147.0	4.1	149.2
ZAIN	592.0	566.0	4.6	1,229.9
NAPESCO	800.0	764.0	4.7	0.6

### New High / Low

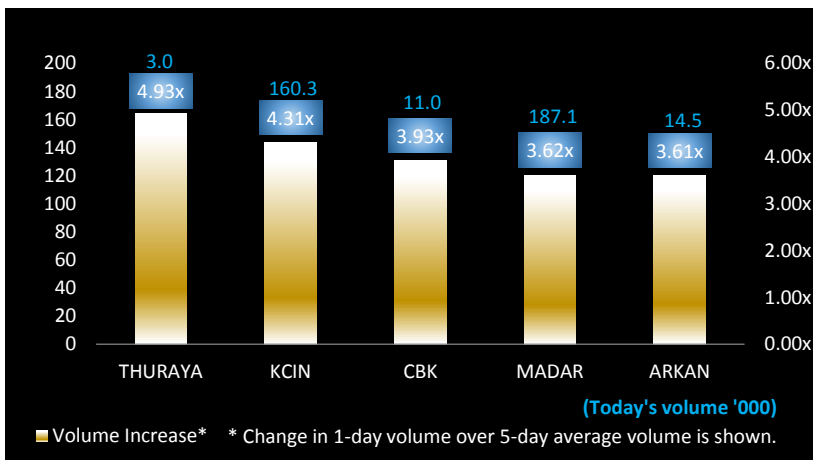
1D	1W
3	6
0	1

### Market Breadth



Advancing Volume	178.5 Mln	Advancing Shares	53
Declining Volume	128.8 Mln	Declining Shares	68
Unchanged Volume	28.9 Mln	Unchanged Shares	20

### Volume Trending Stocks

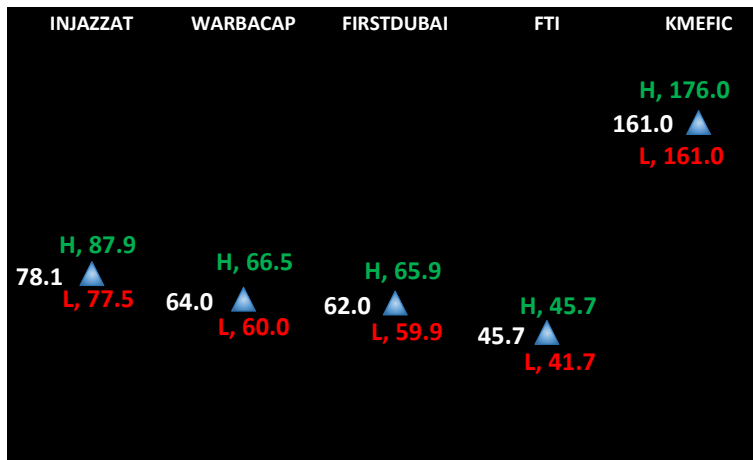


### Sectoral Valuation Multipliers

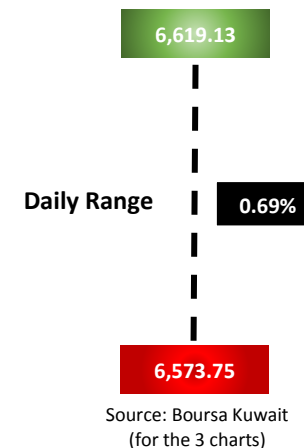
Sector/Indices	Market Cap (KD Mln)	Weight (%)	P/E (TTM)*#	P/BV (TTM)*
All Share Index	38,800.75	100.00%	23.3x	1.7x
Premier Market	29,478.00	75.97%	26.2x	2.1x
Main Market	9,322.75	24.03%	14.9x	1.0x
BANKS	22,356.69	57.62%	31.3x	2.2x
FINANCIAL SERVICES	3,521.78	9.08%	9.3x	1.1x
REAL ESTATE	2,554.07	6.58%	34.2x	1.0x
INSURANCE	500.11	1.29%	9.7x	1.0x
INDUSTRIALS	4,106.18	10.58%	23.8x	1.3x
BASIC MATERIALS	953.74	2.46%	26.0x	1.4x
CONSUMER STAPLES	225.88	0.58%	16.6x	1.5x
TELECOMMUNICATIONS	3,321.94	8.56%	15.1x	1.8x
ENERGY	285.78	0.74%	17.2x	1.1x
TECHNOLOGY	10.05	0.03%	24.2x	0.9x
HEALTH CARE	167.36	0.43%	36.0x	2.6x
CONSUMER DISCRETIONARY	548.57	1.41%	20.7x	1.6x
UTILITIES	248.60	0.64%	20.2x	3.6x

Source : Boursa Kuwait and KIC Research \*Based on data as on TTM 31.3.2021 # Market cap weighted, excluding companies with negative earnings

### Stocks with Highest Daily Price Range (Fils)



### All Share Index



### Sectoral Performance

Sectoral Indices	Last Price	1D%	WTD%	MTD%	YTD%	Advances / Declines Ratio	Volume Traded / 5-day Avg Vol
All Share Index	6,616.87	0.2	0.1	0.5	19.3	0.78	1.07
Premier Market	7,220.82	0.4	0.2	0.8	19.3	2.17	1.27
Main Market	5,426.86	-0.2	-0.3	-0.2	19.2	0.65	1.00
BANKS	1,513.13	0.4	0.4	0.8	19.9	2.00	1.17
FINANCIAL SERVICES	1,237.78	-0.9	-0.8	1.7	33.1	0.55	0.96
REAL ESTATE	1,213.92	0.3	-1.0	0.4	27.4	0.56	1.08
INSURANCE	1,447.63	-0.8	2.5	3.1	25.2	1.00	0.17
INDUSTRIALS	1,156.18	0.5	-0.6	-0.3	29.7	1.33	1.31
BASIC MATERIALS	1,069.73	0.7	1.4	-0.7	19.0	N/M	1.05
CONSUMER STAPLES	741.32	-1.5	-0.9	-3.9	-9.4	0.00	0.83
TELECOMMUNICATIONS	1,083.40	0.0	0.0	-0.6	-1.7	0.67	1.97
ENERGY	1,371.44	-0.9	-1.7	-3.2	7.4	0.00	1.22
TECHNOLOGY	731.14	-2.4	0.4	-3.4	45.4	0.00	2.90
HEALTH CARE	813.17	0.0	0.7	1.5	-1.6	N/M	0.00
CONSUMER DISCRETIONARY	1,018.77	0.4	-0.7	-1.6	36.5	1.00	1.17
UTILITIES	594.74	0.9	0.0	-0.4	-18.4	N/M	1.76

Source : Boursa Kuwait

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